

Jason A. Imes, Esq., NV Bar No. 7030
Schwartzter & McPherson Law Firm
2850 South Jones Blvd., Suite 1
Las Vegas NV 89146-5308
Telephone: (702) 228-7590
Facsimile: (702) 892-0122
E-Mail: bkfilings@s-mlaw.com
Attorneys for Lenard E. Schwartzter, Trustee

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

MEDIZONE INTERNATIONAL, INC.,

Debtor.

Case No. BK-S-18-12662-LEB

Chapter 7

**DECLARATION OF JASON A. IMES
PROVIDING STATUS UPDATE
RE: MOTION FOR APPROVAL OF
BID PROCEDURES AND TO APPROVE
SALE OF ESTATE PROPERTY
FREE AND CLEAR OF ANY INTEREST**

Hearing Date: August 7, 2018

Hearing Time: 2:30 p.m.

I, JASON A. IMES, do declare the following under penalty of perjury:

1. I am over the age of eighteen and I am competent to make this Declaration. I have personal knowledge of the facts in this matter, except where stated upon information and belief.

2. I am an attorney with Schwartzter & McPherson Law Firm, counsel for Lenard E. Schwartzter (the "Trustee"), Chapter 7 Panel Trustee for this bankruptcy estate, and I make this Declaration to provide the Court with a status update regarding the Trustee's *Motion for Approval of Bid Procedures and to Approve Sale of Estate Property Free and Clear of Any Interest* (the "Motion") [ECF No. 60] and the upcoming sale before this Court scheduled for August 7, 2018 at 2:30 p.m.

3. Pursuant to the Order of this Court approving the proposed sale terms and bid procedures [ECF No. 81], the deadline for parties to qualify to bid has passed.

4. No party has delivered the required \$100,000 bid deposit or otherwise contacted the Trustee to qualify to bid.

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5. The stalking horse buyers (and post-petition lenders), EDWIN G. MARSHALL and JILL C. MARSHALL, N.M.D (collectively the “Marshalls”), have indicated they are still prepared to purchase the assets pursuant to the terms set forth in the Motion.

Dated: August 6, 2018.